

Trigonometrical Multi-angle Expansion using Complex Numbers

In this context, $z = \cos \theta + i \sin \theta$, $\therefore z^n = \cos n\theta + i \sin n\theta$, where $n \in \mathbb{R}^+$

$$z^n = (\cos \theta + i \sin \theta)^n = \sum_{r=0}^n C_r^n \cos^{n-r} \theta \cdot i^r \sin^r \theta$$

Ways to remember the following formulae:

1. For cos, coefficients are the *odd* terms of the Pascal's Triangle; for sin, they are the *even* ones.
(cos: 1-1, 1-3, 1-6-1, 1-10-5, 1-15-15-1, 1-21-35-7, ...; sin: 2, 3-1, 4-4, 5-10-1, 6-20-6, 7-35-21-1, ...)
2. The odd terms are positive; the even terms are negative. (+ - + - ...)
3. For cos, first term is $\cos^n \theta$ (or $\cos^n \theta \sin^0 \theta$); for sin, first term is $\cos^{n-1} \theta \sin \theta$.
4. After the first term, the index of cos decreases by 2 and that of sin increases by 2 each term on.
5. For tan, it is a ratio of $\frac{\sin n\theta}{\cos n\theta}$ with a factor of $\cos^n \theta$ taken out from each term to make it $\tan^k \theta$.

When n is odd:

$$\cos n\theta = \sum_{s=0}^k (-1)^s C_{2s}^n \cos^{n-2s} \theta \cdot \sin^{2s} \theta, \quad \text{where } n = 2k + 1.$$

e.g. $n = 3, k = 1$: $\cos 3\theta = \sum_{s=0}^1 (-1)^s C_{2s}^3 \cos^{3-2s} \theta \cdot \sin^{2s} \theta = \cos^3 \theta - 3 \cos \theta \sin^2 \theta$
 $= \cos^3 \theta - 3 \cos \theta (1 - \cos^2 \theta) = 4 \cos^3 \theta - 3 \cos \theta$

$n = 5, k = 2$: $\cos 5\theta = \sum_{s=0}^2 (-1)^s C_{2s}^5 \cos^{5-2s} \theta \cdot \sin^{2s} \theta = \cos^5 \theta - 10 \cos^3 \theta \sin^2 \theta + 5 \cos \theta \sin^4 \theta$
 $= \cos^5 \theta - 10 \cos^3 \theta (1 - \cos^2 \theta) + 5 \cos \theta (1 - \cos^2 \theta)^2 = 16 \cos^5 \theta - 20 \cos^3 \theta + 5 \cos \theta$

$$\sin n\theta = \sum_{s=0}^k (-1)^s C_{2s+1}^n \cos^{n-(2s+1)} \theta \cdot \sin^{2s+1} \theta, \quad \text{where } n = 2k + 1.$$

e.g. $n = 3, k = 1$: $\sin 3\theta = \sum_{s=0}^1 (-1)^s C_{2s+1}^3 \cos^{3-(2s+1)} \theta \cdot \sin^{2s+1} \theta = 3 \cos^2 \theta \sin \theta - \sin^3 \theta$
 $= 3(1 - \sin^2 \theta) \sin \theta - \sin^3 \theta = 3 \sin \theta - 4 \sin^3 \theta$

$n = 5, k = 2$: $\sin 5\theta = \sum_{s=0}^2 (-1)^s C_{2s+1}^5 \cos^{5-(2s+1)} \theta \cdot \sin^{2s+1} \theta = 5 \cos^4 \theta \cdot \sin \theta - 10 \cos^2 \theta \cdot \sin^3 \theta + \sin^5 \theta$
 $= 5(1 - \sin^2 \theta)^2 \sin \theta - 10(1 - \sin^2 \theta) \sin^3 \theta + \sin^5 \theta = 16 \sin^5 \theta - 20 \sin^3 \theta + 5 \sin \theta$

$$\tan n\theta = \frac{\sum_{s=0}^k (-1)^s C_{2s+1}^n \tan^{2s+1} \theta}{\sum_{s=0}^k (-1)^s C_{2s}^n \tan^{2s} \theta}, \quad \text{where } n = 2k + 1.$$

e.g. $n = 3, k = 1$: $\tan 3\theta = \frac{\sum_{s=0}^1 (-1)^s C_{2s+1}^3 \tan^{2s+1} \theta}{\sum_{s=0}^1 (-1)^s C_{2s}^3 \tan^{2s} \theta} = \frac{3 \tan \theta - \tan^3 \theta}{1 - 3 \tan^2 \theta}$

$n = 5, k = 2$: $\tan 5\theta = \frac{\sum_{s=0}^2 (-1)^s C_{2s+1}^5 \tan^{2s+1} \theta}{\sum_{s=0}^2 (-1)^s C_{2s}^5 \tan^{2s} \theta} = \frac{5 \tan \theta - 10 \tan^3 \theta + \tan^5 \theta}{1 - 10 \tan^2 \theta + 5 \tan^4 \theta}$

When n is even:

$$\cos n\theta = \sum_{s=0}^k (-1)^s C_{2s}^n \cos^{n-2s} \theta \cdot \sin^{2s} \theta, \quad \text{where } n = 2k.$$

e.g. $n = 2, k = 1$: $\cos 2\theta = \sum_{s=0}^1 (-1)^s C_{2s}^2 \cos^{2-2s} \theta \cdot \sin^{2s} \theta = \cos^2 \theta - \sin^2 \theta$

$n = 4, k = 2$: $\cos 4\theta = \sum_{s=0}^2 (-1)^s C_{2s}^4 \cos^{4-2s} \theta \cdot \sin^{2s} \theta = \cos^4 \theta - 6 \cos^2 \theta \sin^2 \theta + \sin^4 \theta$

$$\sin n\theta = \sum_{s=0}^{k-1} (-1)^s C_{2s+1}^n \cos^{n-(2s+1)} \theta \cdot \sin^{2s+1} \theta, \quad \text{where } n = 2k.$$

e.g. $n = 2, k = 1$: $\sin 2\theta = \sum_{s=0}^0 (-1)^s C_{2s+1}^2 \cos^{2-(2s+1)} \theta \cdot \sin^{2s+1} \theta = 2 \cos \theta \sin \theta$

$n = 4, k = 2$: $\sin 4\theta = \sum_{s=0}^1 (-1)^s C_{2s+1}^4 \cos^{4-(2s+1)} \theta \cdot \sin^{2s+1} \theta = 4 \cos^3 \theta \sin \theta - 4 \cos \theta \sin^3 \theta$
 $= 4 \cos \theta \sin \theta (\cos^2 \theta - \sin^2 \theta) \quad (= 2 \cdot \sin 2\theta \cdot \cos 2\theta)$

$$\therefore \tan n\theta = \frac{\sum_{s=0}^{k-1} (-1)^s C_{2s+1}^n \tan^{2s+1} \theta}{\sum_{s=0}^k (-1)^s C_{2s}^n \tan^{2s} \theta}, \quad \text{where } n = 2k + 1.$$

e.g. $n = 2, k = 1$: $\tan 2\theta = \frac{\sum_{s=0}^0 (-1)^s C_{2s+1}^2 \tan^{2s+1} \theta}{\sum_{s=0}^1 (-1)^s C_{2s}^2 \tan^{2s} \theta} = \frac{2 \tan \theta}{1 - \tan^2 \theta}$

$n = 4, k = 2$: $\tan 4\theta = \frac{\sum_{s=0}^1 (-1)^s C_{2s+1}^4 \tan^{2s+1} \theta}{\sum_{s=0}^2 (-1)^s C_{2s}^4 \tan^{2s} \theta} = \frac{4 \tan \theta - 4 \tan^3 \theta}{1 - 6 \tan^2 \theta + \tan^4 \theta}$

An Interesting Example: Equation $x^4 + 4x^3 - 6x^2 - 4x + 1 = 0$ can be expressed as:

$$x^4 - 6x^2 + 1 = 4x - 4x^3, \quad \text{i.e. } 1 = \frac{4x - 4x^3}{1 - 6x^2 + x^4}$$

Let $x = \tan \theta$, then $RHS = \frac{4 \tan \theta - 4 \tan^3 \theta}{1 - 6 \tan^2 \theta + \tan^4 \theta} = \tan 4\theta$

$\therefore \tan 4\theta = 1, \quad 4\theta = k\pi + \frac{\pi}{4} \quad \text{where } k = 0, 1, 2, 3$

$\theta = (4k + 1) \frac{\pi}{16} = \frac{\pi}{16}, \frac{5\pi}{16}, \frac{9\pi}{16}, \frac{13\pi}{16}$

$x = \tan^{-1} \left(\frac{\pi}{16} \right), \tan^{-1} \left(\frac{5\pi}{16} \right), \tan^{-1} \left(\frac{9\pi}{16} \right), \tan^{-1} \left(\frac{13\pi}{16} \right)$